

Budget Planning Retreat **Friday, February 19, 2021**

| Tab # | Time | Agenda Item |
|------------------|------------|---|
| | 7:15 a.m. | Breakfast - Harnett Room |
| 1 | 8:00 a.m. | Call to Order and Welcome – Mayor William Elmore <ul style="list-style-type: none"> • Invocation • Pledge of Allegiance • Opening Remarks and Expectations |
| | 8:10 a.m. | Opening Remarks and Introduction of Facilitator <i>City Manager Steven Neuschafer</i> |
| | 8:20 a.m. | Opening of Planning Session – Rick Rocchetti, Facilitator <ul style="list-style-type: none"> • Review of Objectives and Agenda • Role of Facilitator, Ground Rules and Expectation of Participants • Opening Activity |
| 2 | 8:50 a.m. | Imagine Dunn Strategic Vision Plan <i>Planning Director Adler and City Manager Neuschafer</i> <ul style="list-style-type: none"> • Review and Discussion |
| | 10:00 a.m. | Break |
| | 10:15 a.m. | Imagine Dunn Strategic Vision Plan <ul style="list-style-type: none"> • Review and Discussion • Consensus |
| | 12:00 p.m. | Lunch |
| 3 | 12:45 p.m. | SWOT/Brainstorming Session |
| 4 5 6 7 | 1:30 p.m. | Major Projects/Updates and Information <i>City Manager Steven Neuschafer/Asst City Manager Mathew Boone</i> <ul style="list-style-type: none"> • Interstate 95 • I95/I40 Crossroads of America Economic Planning Alliance • Juniper Creek Stormwater • City Hall/Facilities |
| | 3:00 p.m. | Break |
| 8 9 10 | 3:15 p.m. | Major Projects/Updates and Information (continued) <ul style="list-style-type: none"> • Water Plant • Bonds Information/Debt Service – <i>Finance Director Jim Roberts</i> • Solid Waste Contract |
| 11 | 4:00 p.m. | Wrap Up Summary <ul style="list-style-type: none"> • What has stood out for you today? • What have you learned? |
| | 5:00 p.m. | Adjourn |

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Budget Planning Retreat

Saturday, February 20, 2021

| Tab # | Time | Agenda Item |
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| | 7:15 a.m. | Breakfast - Harnett Room |
| 12 | 8:00 a.m. | Call to Order and Welcome – <i>Mayor William Elmore</i> <ul style="list-style-type: none"> • Invocation • Pledge of Allegiance • Reconvene Planning Session |
| 13 | 8:15 a.m. | Mid-Year Financial Report <i>Finance Director Roberts</i> |
| 14 15 16 17 18 19 20 | 8:30 a.m. | Department Priorities and Reports <ul style="list-style-type: none"> • Human Resources – <i>Director Anne Thompson</i> • Police – <i>Chief Clark White</i> • Finance – <i>Director Jim Roberts</i> • Administration – <i>City Manager Neuschafer</i> <i>Assistant City Manager Boone</i> • Parks and Recreation – <i>Director Brian McNeill</i> • Inspections – <i>Chief Building Inspector Steven King</i> • Downtown Dunn – <i>Downtown Coordinator Kaitlin Adkins</i> |
| | 10:00 a.m. | Break |
| 21 22 23 24 | 10:15 a.m. | Department Priorities and Reports <ul style="list-style-type: none"> • Library – <i>Librarian Mike Williams</i> • Public Utilities – <i>Director Heather Adams</i> • Public Works – <i>Director Vincent Washington</i> • Planning – <i>Director George Adler</i> |
| 25 | 11:00 a.m. | Closed Session |
| | 12:00 p.m. | Lunch/Check-out |
| 26 | 1:00 p.m. | Recap/Review and Goal Setting <ul style="list-style-type: none"> • Miscellaneous Information (Tabs 27-30) • Discussion on Items Placed in the Parking Lot • Consent Items – Department Reports/Major Projects/Updates • Priorities for Fiscal Year July 1, 2021-June 30, 2022 • Long-term Goals and Objectives |
| | 3:00 p.m. | Break |
| | 3:15 p.m. | Recap/Review and Goal Setting (continued) <ul style="list-style-type: none"> • Continue Setting Priorities and Goals Session • Closing Remarks |
| | 4:30 p.m. | Adjourn |

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